

Profit Matters

What can we do for you? Help you achieve exponential business growth!



Profit Matters ensures your financial statements are accurate every single month. Accurate financials lead to better decisions and in turn better profits.



Bookkeeping

Stress Free Bookkeeping to make sure your accounting records and your bank statements match every single month, ensuring your putting transactions in the correct category, and achieving your end goals.

- ✓ Categorize transactions
- ✓ Reconcile bank accounts, credit cards, and loans
- ✓ Monthly financial statements emailed
- ✓ Receipt management included
- ✓ Work performed in your software
- ✓ You provide monthly bank statements
- ✓ You provide access to your accounting software



Accounts Receivable

- ✓ Enter and send invoices to clients and customers
- ✓ Follow up on outstanding accounts receivable
- ✓ Receive payments against open invoices



Accounts Payable

- ✓ Enter and manage your bills and payments to vendors, contractors, suppliers
- ✓ Process bill payments electronically or mailed hard checks
- ✓ Includes bill.com platform for payment processing



Your Profit Matters To Us!

www.profitmatters.co | (972) 736-8810 | hello@profitmatters.co

No matter what your end game is, we'll help you figure out a plan to get there as **your strategic support partner** - there with you every step of the way.



Payroll

- ✓ Manage employee time tracking
- ✓ Process payroll
- ✓ Paper checks or direct deposit
- ✓ Payroll taxes and forms



Catch Up Accounting

Haven't kept your account records up to date? Worried about your businesses financials, legal obligations, and taxes? We can help you catch up years of bookkeeping and taxes at an affordable rate with minimal time investment.



Federal & State Income Taxes

We'll assist you in your legal obligation to file an annual tax return. Form 1040, 1120C, 1120S, or 1065 U.S. Income Tax Return for a corporation or partnership with estimated payment schedules and coupons.

- ✓ Preparation of your individual tax return
- ✓ Preparation of your corporate tax return
- ✓ Electronic filing of federal tax return to taxing authorities
- ✓ Electronic filing of state tax return to taxing authorities



Financial Consulting

How about making a plan and acting on it? We'll help you understand your financial statements and your financial situation. We'll make a plan of improvement, set some accountability, and we'll measure our progress.

- ✓ Preparation of an annual budget
- ✓ Monthly forecast vs actuals
- ✓ Benchmarking
- ✓ Dashboard KPIs and metrics
- ✓ Fractional CFO, controller, business consulting and formation / startups



Businesses looking to scale profitably bring on financial experts who can pay big dividends for a small investment.

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